

## Statutory Auditors<sup>1</sup>

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*Pursuant to article 222-8 of the General Regulation of the French Market Regulator (AMF)*

### 1. Statutory auditors

✓ **Deloitte & Associés**

185 avenue Charles de Gaulle  
92200 Neuilly-sur-Seine

Represented by Damien Leurent.

Deloitte & Associés was appointed by the Company's general meeting of shareholders of May 14<sup>th</sup>, 2013 for a period of six financial years ending after the general meeting convened to approve the financial statements for the year ended December 31<sup>st</sup>, 2018.

Deloitte & Associés is a member of the *Compagnie Régionale des Commissaires aux Comptes* of Versailles.

✓ **KMPG S.A.**

Tour EQHO  
2 avenue Gambetta. CS 60055  
92066 Paris La Défense Cedex

Represented by Francine Morelli.

KPMG S.A. was appointed by the Company's general meeting of shareholders of April 14<sup>th</sup>, 2014 for a period of six financial years ending after the general meeting convened to approve the financial statements for the year ended December 31<sup>st</sup>, 2019.

KPMG S.A. is a member of the *Compagnie Régionale des Commissaires aux Comptes* of Versailles.

### 2. Substitute statutory auditors

✓ **BEAS**

195 avenue Charles de Gaulle  
92200 Neuilly-sur-Seine

Represented by Mireille Berthelot.

BEAS was appointed by the Company's general meeting of shareholders of May 14<sup>th</sup>, 2013 for a period of six financial years ending after the general meeting convened to approve the financial statements for the year ended December 31<sup>st</sup>, 2018.

BEAS is a member of the *Compagnie Régionale des Commissaires aux Comptes* of Versailles.

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<sup>1</sup> All information relating to the Statutory Auditors and their fees is included in the Registration Document 2015 filed with the AMF on April 13<sup>th</sup>, 2016 and registered under the number R.16-020 (see press release of April 14<sup>th</sup> 2016).

✓ **KPMG AUDIT FS I**

Tour EQHO  
2 avenue Gambetta. CS 60055  
92066 Paris La Défense Cedex

Represented by Isabelle GOALEC

KPMG AUDIT FS I was appointed by the Company's general meeting of shareholders of April 14<sup>th</sup>, 2014 for a period of six financial years ending after the general meeting convened to approve the financial statements for the year ended December 31<sup>st</sup>, 2019.

KPMG AUDIT FS I is a member of the *Compagnie Régionale des Commissaires aux Comptes* of Versailles.

### 3. Statutory auditors fees

The fees paid to the statutory auditors for the years ended 2014 and 2015 are shown below:

(In thousands of euros)	KPMG				DELOITTE				TOTAL			
	2015	%	2014	%	2015	%	2014	%	2015	%	2014	%
<b>Auditor services</b>												
■ COFACE SA	239	18	159	8	239	14	159	7	478	16	318	7
■ Subsidiaries	980	74	905	46	1,137	67	1,389	58	2,117	70	2,294	53
<b>Services directly related to the Statutory Auditors' assignment</b>												
■ COFACE SA	38	3	764	39			763	32	38	1	1,527	35
■ Subsidiaries	20	2	8		314	19	11	0	334	11	19	
<b>TOTAL AUDIT FEES</b>	<b>1,277</b>	<b>96</b>	<b>1,836</b>	<b>94</b>	<b>1,690</b>	<b>100</b>	<b>2,322</b>	<b>97</b>	<b>2,967</b>	<b>98</b>	<b>4,158</b>	<b>96</b>
<b>Legal, tax, social advice</b>												
■ COFACE SA												
■ Subsidiaries	17	1	54	3			65	3	17	1	119	3
<b>Other services</b>												
■ COFACE SA												
■ Subsidiaries	32	2	69	4					32	1	69	2
<b>TOTAL OTHER SERVICES AND ADVICE</b>	<b>49</b>	<b>4</b>	<b>123</b>	<b>6</b>			<b>65</b>	<b>3</b>	<b>49</b>	<b>2</b>	<b>188</b>	<b>4</b>
<b>TOTAL</b>	<b>1,326</b>	<b>100</b>	<b>1,959</b>	<b>100</b>	<b>1,690</b>	<b>100</b>	<b>2,387</b>	<b>100</b>	<b>3,016</b>	<b>100</b>	<b>4,346</b>	<b>100</b>

Services directly related to the Statutory Auditor's assignment in 2015 are mainly related to the independent review of the internal model for Solvency 2.

The important amount of services directly related to the Statutory Auditor's assignment in 2014 are due to the fees on the IPO (Initial Public Offering).



## REGULATED INFORMATION : PERIODIC

### About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of April 14<sup>th</sup>, 2016, the Company's share capital amounts to €786,241,160, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website (<http://www.coface.com/Investors>).

Coface SA. is listed on Euronext Paris – Compartment A  
ISIN: FR0010667147 / Ticker: COFA

