



REGULATED INFORMATION : ONGOING

Paris, 16 August 2017 – 5:45pm

COFACE SA: Disclosure of trading in own shares (excluding the liquidity agreement) made between August 7th and August 11th 2017

Pursuant to Regulation (EU) No 596/2014 of 16 April 2014 on market abuse¹

The main features of the 2017-2018 Share Buyback Program have been published on the Company's website (<http://www.coface.com/Investors/Disclosure-requirements>, under "Own share transactions") and are also described in the Registration Document.

Trading session of (Date)	Transaction	Number of shares	Weighted average price €	Gross amount €	MIC Code
August 11 th 2017	Purchase	25	8.0000 €	200.00 €	XPAR
August 11 th 2017	Purchase	732	8.0000 €	5,856.00 €	XPAR
August 11 th 2017	Purchase	251	8.0000 €	2,008.00 €	XPAR
August 11 th 2017	Purchase	433	8.0000 €	3,464.00 €	XPAR
August 11 th 2017	Purchase	213	8.0000 €	1,704.00 €	XPAR
August 11 th 2017	Purchase	250	8.0000 €	2,000.00 €	XPAR
August 11 th 2017	Purchase	270	7.9800 €	2,154.60 €	XPAR
August 11 th 2017	Purchase	371	7.9800 €	2,960.58 €	XPAR
August 11 th 2017	Purchase	620	7.9700 €	4,941.40 €	XPAR
August 11 th 2017	Purchase	100	7.9800 €	798.00 €	XPAR
August 11 th 2017	Purchase	676	7.9500 €	5,374.20 €	XPAR
August 11 th 2017	Purchase	46	7.9300 €	364.78 €	XPAR
August 11 th 2017	Purchase	639	7.9500 €	5,080.05 €	XPAR
August 11 th 2017	Purchase	621	7.9300 €	4,924.53 €	XPAR
August 11 th 2017	Purchase	440	7.9600 €	3,502.40 €	XPAR
August 11 th 2017	Purchase	180	7.9600 €	1,432.80 €	XPAR

¹ Also in pursuant to Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 (and updates); Article L.225-209 and seq. of the French Commercial Code; Article L.221-3, Article L.241-1 and seq. of the General Regulation of the French Market Authority (AMF); AMF Recommendation DOC-2017-04 Guide for issuers on their own shares transactions and for stabilization measures.

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August 11 th 2017	Purchase	623	7.9700 €	4,965.31 €	XPAR
August 11 th 2017	Purchase	253	7.9800 €	2,018.94 €	XPAR
August 11 th 2017	Purchase	68	7.9800 €	542.64 €	XPAR
August 11 th 2017	Purchase	250	7.9800 €	1,995.00 €	XPAR
August 11 th 2017	Purchase	44	7.9800 €	351.12 €	XPAR
August 11 th 2017	Purchase	635	7.9700 €	5,060.95 €	XPAR
August 11 th 2017	Purchase	625	7.9600 €	4,975.00 €	XPAR
August 11 th 2017	Purchase	623	7.9400 €	4,946.62 €	XPAR
August 11 th 2017	Purchase	274	7.9300 €	2,172.82 €	XPAR
August 11 th 2017	Purchase	367	7.9300 €	2,910.31 €	XPAR
August 11 th 2017	Purchase	633	7.9200 €	5,013.36 €	XPAR
August 11 th 2017	Purchase	647	7.9700 €	5,156.59 €	XPAR
August 11 th 2017	Purchase	647	7.9700 €	5,156.59 €	XPAR
August 11 th 2017	Purchase	670	7.9600 €	5,333.20 €	XPAR
August 11 th 2017	Purchase	2	7.9500 €	15.90 €	XPAR
August 11 th 2017	Purchase	169	7.9700 €	1,346.93 €	XPAR
August 11 th 2017	Purchase	680	7.9800 €	5,426.40 €	XPAR
August 11 th 2017	Purchase	9	7.9700 €	71.73 €	XPAR
August 11 th 2017	Purchase	300	7.9700 €	2,391.00 €	XPAR
August 11 th 2017	Purchase	1	7.9800 €	7.98 €	XPAR
August 11 th 2017	Purchase	3	7.9900 €	23.97 €	XPAR
August 11 th 2017	Purchase	182	7.9900 €	1,454.18 €	XPAR
August 11 th 2017	Purchase	16	7.9900 €	127.84 €	XPAR
August 11 th 2017	Purchase	1	8.0000 €	8.00 €	XPAR
August 11 th 2017	Purchase	4	8.0000 €	32.00 €	XPAR
August 11 th 2017	Purchase	292	7.9800 €	2,330.16 €	XPAR
August 11 th 2017	Purchase	213	7.9800 €	1,699.74 €	XPAR
August 11 th 2017	Purchase	62	7.9800 €	494.76 €	XPAR
August 11 th 2017	Purchase	1	7.9800 €	7.98 €	XPAR
August 11 th 2017	Purchase	78	7.9800 €	622.44 €	XPAR
August 11 th 2017	Purchase	156	7.9400 €	1,238.64 €	XPAR
August 11 th 2017	Purchase	975	7.9400 €	7,741.50 €	XPAR
August 11 th 2017	Purchase	30	7.9400 €	238.20 €	XPAR
TOTAL		15,400	7.9638 €	122,643.14 €	



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CONTACTS

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FINANCIAL CALENDAR 2017 (subject to change)

9M-2017 results: 25 October 2017, after market close

FINANCIAL INFORMATION

This press release, as well as Coface SA's integral regulatory information, can be found on the Group's website:

<http://www.coface.com/Investors>

For regulated information on Alternative Performance Measures (APM), please refer to our interim financial report for the first half 2017 and 2016 Registration document.

About Coface

COFACE SA is a *société anonyme* (joint-stock corporation), with a Board of Directors (*Conseil d'Administration*) incorporated under the laws of France, and is governed by the provisions of the French Commercial Code. The Company is registered with the Nanterre Trade and Companies Register (*Registre du Commerce et des Sociétés*) under the number 432 413 599. The Company's registered office is at 1 Place Costes et Bellonte, 92270 Bois Colombes, France.

At the date of August 16th, 2017, the Company's share capital amounts to €314,496,464, divided into 157,248,232 shares, all of the same class, and all of which are fully paid up and subscribed.

All regulated information is available on the company's website (<http://www.coface.com/Investors>).

Coface SA. is listed on Euronext Paris – Compartment B
ISIN: FR0010667147 / Ticker: COFA



DISCLAIMER - Certain declarations featured in this press release may contain forecasts that notably relate to future events, trends, projects or targets. By nature, these forecasts include identified or unidentified risks and uncertainties, and may be affected by many factors likely to give rise to a significant discrepancy between the real results and those stated in these declarations. Please refer to the section 2.4 "Report from the Chairman of the Board of Directors on corporate governance, internal control and risk management procedures" as well as chapter 5 "Main risk factors and their management within the Group" of the Coface Group's 2016 Registration Document filed with AMF on 12 April 2017 under the number No. R.17-016 in order to obtain a description of certain major factors, risks and uncertainties likely to influence the Coface Group's businesses. The Coface Group disclaims any intention or obligation to publish an update of these forecasts, or provide new information on future events or any other circumstance.